

Michelle Brouhard, Head of Policy and Geopolitical Risk, Kpler



Michelle is Head of Policy & Geopolitical Risk at Kpler, where she focuses on the intersection of global energy markets, geopolitics, and public policy. She advises government institutions, financial market participants, and industry stakeholders on how geopolitical developments, regulatory shifts, and policy decisions shape commodity markets, trade flows, and global energy security. Her work integrates analysis of OPEC policy, sanctions regimes, and energy transition dynamics into forward-looking research, scenario analysis, and strategic advisory, with a cross-asset perspective spanning commodities, equities, foreign exchange, and credit markets. Michelle is currently contributing to a National Petroleum Council project for the U.S. Secretary of Energy focused on energy security, reliability, and affordability.

Prior to joining Kpler, Michelle spent over two decades on Wall Street as a portfolio manager, trading crude oil and refined products and developing deep expertise in global energy markets. She earned her Master's degree from the Johns Hopkins University School of Advanced International Studies (SAIS), where her thesis focused on the Energy Trilemma: balancing energy security, climate security, and economic competitiveness. Michelle was named one of the "50 Leading Women in Hedge Funds" by The Hedge Fund Journal and Ernst & Young and is a member of the Economic Club of New York.

Ms. Brouhard has not previously testified before the Commission.