

**During the 4 Years: December, 1990 - December, 1994**

* APPAREL JOBS LOST:	<b>(49,100)</b>	<b>-5.4%</b>
* TEXTILE PRODUCT JOBS GAINED:	<b>20,900</b>	<b>10.4%</b>
* TEXTILE MILLS JOBS LOST:	<b>(2,600)</b>	<b>-0.5%</b>
* TOTAL INDUSTRY JOBS LOST	<b>(30,800)</b>	<b>-1.9%</b>

**NAFTA WITH MEXICO WAS PASSED IN NOVEMBER, 1993  
TAKING EFFECT JANUARY 1, 1994.**

\* TRANSFER OF MANUFACTURING TAKES A YEAR

**IN THE LAST 10 Years and 1 Month: Dec. 1994 - Jan. 2005**

* APPAREL JOBS LOST:	<b>(582,500)</b>	<b>-68.2%</b>
* TEXTILE PRODUCT JOBS LOST:	<b>(43,200)</b>	<b>-19.4%</b>
* TEXTILE MILLS JOBS LOST:	<b>(247,400)</b>	<b>-51.5%</b>
* TOTAL INDUSTRY JOBS LOST	<b>(873,100)</b>	<b>-56.1%</b>
* TOTAL INDUSTRY JOBS Remaining	<b>683,400</b>	

## THOUSANDS OF JOBS IN TEXTILE MILLS (NAICS 313)

--- Annual Change ---

YEAR	JAN	FEB	MAR	APRIL	MAY	JUNE	JULY	AUG.	SEPT.	OCT.	NOV.	DEC.	Number	Percent
(Seasonal Adjusted: 1,000)														
1990													483.0	
1991	482.9	477.6	478.3	477.4	478.2	478.8	479.8	480.3	480.2	483.6	481.0	480.5	-2.5	-0.5%
1992	479.2	479.9	480.3	479.5	478.9	478.7	478.8	478.1	479.1	478.3	477.6	478.9	-1.6	-0.3%
1993	479.1	480.2	479.6	481.2	481.1	479.9	478.6	475.9	477.9	477.2	475.9	477.3	-1.6	-0.3%
1994	477.6	475.8	476.1	475.2	475.6	476.9	477.7	479.1	478.8	480.0	480.2	480.4	3.1	0.6%
1995	480.9	480.9	479.5	479.6	474.1	470.9	464.6	464.7	461.9	457.8	456.6	453.2	-27.2	-5.7%
1996	449.3	448.4	446.1	442.8	444.1	443.7	442.8	442.4	440.3	441.3	438.9	437.9	-15.3	-3.4%
1997	438.3	436.7	438.7	436.6	436.1	436.3	435.8	434.6	434.4	435.3	434.5	435.6	-2.3	-0.5%
1998	433.9	433.5	432.2	431.4	429.9	426.7	422.4	419.4	420.1	417.2	414.5	412.0	-23.6	-5.4%
1999	409.6	406.9	404.0	401.5	398.7	396.6	395.8	393.1	391.9	390.9	388.5	387.1	-24.9	-6.0%
2000	384.9	384.4	383.2	381.7	380.5	380.0	379.5	379.5	376.2	373.1	370.9	367.5	-19.6	-5.1%
2001	364.7	353.0	352.1	346.4	341.6	335.9	330.6	324.1	319.0	314.6	308.5	306.2	-61.3	-16.7%
2002	302.0	299.0	296.8	295.1	293.1	291.8	291.8	290.0	286.8	284.0	282.1	280.3	-25.9	-8.5%
2003	279.4	277.2	274.3	270.8	266.1	265.1	257.2	253.3	251.8	249.0	247.0	243.8	-36.5	-13.0%
2004	242.0	240.3	240.7	239.7	239.7	239.3	238.8	238.1	237.3	236.5	235.0	234.3	-9.5	-3.9%
2005	233.0												-1.3	-0.5%

4 Years: December, 1990 - December, 1994

Textiles Jobs Lost: **(2,600)** **-0.5%**

NAFTA Transition in 1994

Last 10 Years and 1 Month: December, 1994 - January, 2005

Textiles Jobs Lost: **(247,400)** **-51.5%**

Source: US Dept. of Labor, Bureau of Labor Statistics and MBG Information Services (202) 544-6490 Includes data released February 4, 2004

## THOUSANDS OF JOBS IN TEXTILE PRODUCT MILLS (NAICS 314)

--- Annual Change ---

YEAR	JAN	FEB	MAR	APRIL	MAY	JUNE	JULY	AUG.	SEPT.	OCT.	NOV.	DEC.	Number	Percent
(Seasonal Adjusted: 1,000)														
1990													201.4	
1991	201.3	199.3	198.5	198.0	197.4	198.3	198.6	199.1	199.9	200.6	200.8	200.8	-0.6	-0.3%
1992	200.3	200.7	200.7	201.5	202.2	202.2	202.3	201.8	202.0	202.8	203.8	203.9	3.1	1.5%
1993	204.1	204.6	205.2	205.7	206.5	206.3	206.7	207.8	209.0	209.7	210.7	212.1	8.2	4.0%
1994	213.4	214.4	215.5	216.6	217.3	219.0	220.2	221.3	221.9	221.5	221.4	222.3	10.2	4.8%
1995	223.9	223.3	222.8	221.2	219.8	218.2	217.4	216.9	216.4	217.1	216.5	216.0	-6.3	-2.8%
1996	214.9	216.0	215.5	215.7	216.1	216.7	216.6	217.0	216.7	216.8	216.9	216.9	0.9	0.4%
1997	217.9	217.8	217.7	216.9	216.9	216.7	216.9	216.3	216.6	216.6	216.6	216.5	-0.4	-0.2%
1998	217.1	217.3	217.3	217.8	217.8	217.3	214.3	217.5	217.4	217.0	215.6	217.3	0.8	0.4%
1999	217.6	216.4	216.6	216.5	217.1	217.4	217.2	216.8	217.3	217.6	218.1	218.3	1.0	0.5%
2000	217.8	218.1	218.0	217.6	216.6	216.1	215.7	216.3	215.6	215.1	214.8	215.0	-3.3	-1.5%
2001	213.1	212.0	209.7	209.0	206.7	207.1	206.2	203.5	204.0	201.3	198.0	198.9	-16.1	-7.5%
2002	199.2	196.6	195.6	195.1	194.9	194.0	194.1	195.3	194.3	193.6	192.4	190.9	-8	-4.0%
2003	186.2	188.1	186.6	183.8	181.5	180.5	178.0	171.8	174.2	173.3	173.8	173.8	-17.1	-9.0%
2004	174.9	175.1	177.2	179.1	180.2	178.5	178.2	177.6	177.8	178.1	178.4	178.8	5.0	2.9%
2005	179.1												0.3	0.2%

4 Years: December, 1990 - December, 1994

Textiles Jobs Lost:

20,900

10.4%

NAFTA Transition in 1994

Last 10 Years and 1 Month: December, 1994 - January, 2005

Textiles Jobs Lost:

(43,200)

-19.4%

## THOUSANDS OF JOBS IN APPAREL (NAICS 315)

--- Annual Change ---

YEAR	JAN	FEB	MAR	APRIL	MAY	JUNE	JULY	AUG.	SEPT.	OCT.	NOV.	DEC.	Number	Percent
(Seasonal Adjusted: 1,000)														
1990												902.9		
1991	903.4	899.8	898.4	891.1	893.6	896.3	900.1	903.2	902.5	910.2	913.2	917.6	14.7	1.6%
1992	912.8	912.3	910.2	909.4	907.8	906.8	908	900.8	896.4	896.8	897	898.4	-19.2	-2.1%
1993	896.9	898.9	896.9	892.5	891	886.6	879.5	877.6	874.8	868.3	866.6	860.1	-38.3	-4.3%
1994	857.8	855.9	856.3	857.2	858.6	857.3	856.4	856.2	857.8	859.1	855.9	853.8	-6.3	-0.7%
1995	849	842.1	836.8	833.9	827.9	820.3	812.7	806.9	801.6	788.3	780.0	771.0	-82.8	-9.7%
1996	761.7	767.5	757.9	752.2	746.8	741.0	738.7	734.6	732.5	731.2	727.6	724.6	-46.4	-6.0%
1997	721.5	721.8	714.4	711.1	706.9	701.9	692.4	695.4	689.6	686.9	682.9	679.2	-45.4	-6.3%
1998	675.4	668.4	662.0	654.2	647.4	641.5	636.4	629.4	627.0	615.2	606.4	602.3	-76.9	-11.3%
1999	597.6	585.5	576.2	570.2	564.2	556.3	549.1	545.8	538.7	533.6	529.1	522.9	-79.4	-13.2%
2000	518.5	515.0	512.7	509.0	503.4	499.7	497.2	490.5	485.2	482.3	477.6	472.6	-50.3	-9.6%
2001	469.4	462.9	458.4	450.2	440.4	431.6	428.5	411.2	404.0	396.3	386.6	381.4	-91.2	-19.3%
2002	375.9	370.5	365.4	362.3	360.7	362.6	363.2	358.3	356.4	351.3	348.0	342.4	-39.0	-10.2%
2003	336.3	330.6	326.4	320.6	317.9	313.3	306.9	302.9	298.8	299.8	297.6	296.6	-45.8	-13.4%
2004	295.3	295.2	293.1	291.8	289.1	285.9	283.2	282.6	281.0	276.1	273.4	273.2	-23.4	-6.8%
2005	271.3												-1.9	-0.6%

4 Years: December, 1990 - December, 1994

Apparel Jobs Lost:

(49,100)

-5.4%

NAFTA Transition in 1994

Last 10 Years and 1 Month: December, 1994 - January, 2005

Apparel Jobs Lost:

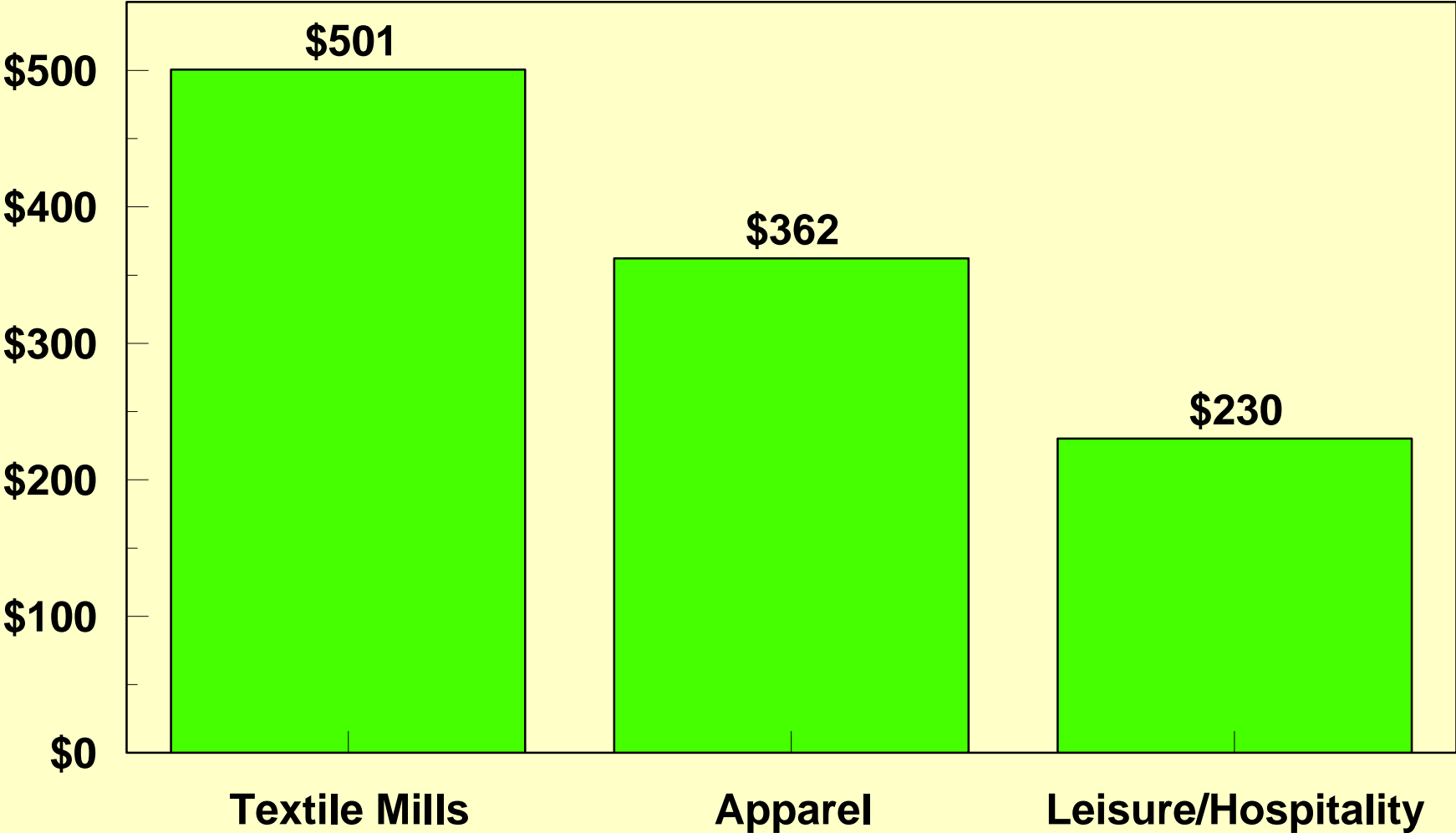
(582,500)

-68.2%

Source: US Dept. of Labor, Bureau of Labor Statistics and MBG Information Services (202) 544-6490 Includes data released February 4, 2004

# Textile Mill Jobs Pay 2.2 Times As Much As Leisure/Hospitality Sector Jobs

Weekly Wages for Non-Supervisory Workers: January, 2005



## US Production of TEXTILE PRODUCTS (NAICS 313 & 314)

Strong Gains Before and Unprecedented Losses After Nafta

All data are seasonally adjusted by the Federal Reserve Board

Annual

YEAR	JAN	FEB	MAR	APRIL	MAY	JUNE	JULY	AUG.	SEPT.	OCT.	NOV.	DEC.	% Change
Index: 1997 = 100													
1984	81.438	81.755	81.556	81.953	81.494	80.961	80.529	79.445	79.034	77.668	77.258	76.231	
1985	76.044	76.348	76.706	76.637	76.651	77.031	76.128	77.293	77.655	78.247	78.782	78.590	3.1%
1986	78.379	78.390	78.664	78.125	78.664	78.811	79.657	80.822	81.453	82.356	84.539	84.902	8.0%
1987	85.465	86.646	87.242	86.770	87.930	88.398	89.349	90.844	90.376	90.993	90.231	89.910	5.9%
1988	89.890	89.259	88.675	88.887	88.076	87.709	86.340	86.773	87.265	87.639	87.088	87.620	-2.5%
1989	90.324	88.960	89.175	90.184	89.869	89.493	90.421	89.539	89.148	88.918	88.711	88.908	1.5%
1990	88.809	89.287	87.527	86.622	85.967	86.125	85.702	85.242	85.931	84.100	83.069	82.512	-7.2%
1991	80.548	80.490	81.802	82.367	83.980	85.248	86.386	86.628	86.310	86.417	87.160	88.589	7.4%
1992	86.991	88.269	88.313	88.315	89.686	89.176	89.292	89.499	90.255	90.414	91.344	90.394	2.0%
1993	92.864	91.526	89.318	91.859	93.245	92.475	93.881	93.084	93.001	94.417	93.928	94.046	4.0%
1994	95.729	94.182	95.334	97.352	96.883	97.849	98.501	98.404	99.011	100.521	100.193	100.805	7.2%
1995	101.429	101.141	100.034	99.265	96.851	95.754	94.851	95.522	96.323	94.018	93.944	93.982	-6.8%
1996	90.679	92.623	94.856	93.149	94.354	96.671	94.184	95.082	95.325	95.383	96.627	97.806	4.1%
1997	96.642	97.618	99.517	98.519	99.062	100.191	100.528	100.554	101.254	100.535	103.123	102.457	4.8%
1998	103.004	100.411	99.497	98.109	99.754	98.693	99.307	99.802	97.827	98.612	97.622	97.537	-4.8%
1999	98.766	99.133	97.807	98.618	100.907	98.532	99.147	98.430	98.499	99.896	98.615	99.673	2.2%
2000	100.568	99.806	99.794	100.439	98.869	98.579	98.156	95.329	95.305	94.026	92.132	91.988	-7.7%
2001	91.054	89.607	89.936	89.484	87.543	86.789	85.870	86.044	86.950	84.497	83.270	83.930	-8.8%
2002	84.547	84.718	86.387	86.839	87.185	88.223	86.787	86.354	86.006	84.594	84.781	83.431	-0.6%
2003	81.612	81.705	81.609	80.554	78.630	77.773	76.581	76.193	75.929	76.645	77.872	76.909	-7.8%
2004	79.050	76.386	74.373	74.739	75.827	75.293	76.807	76.382	75.481	76.328	74.296	75.113	-3.4%

Ten Years: December, 1984 - December, 1994

New Textiles Production: 32.2%

NAFTA Transition in 1994

Last Ten Years: December, 1994 - December, 2004

Textiles Production Lost: -25.5%

## US Production of APPAREL (NAICS: 315)

### Stability Before Nafta But Unprecedented Losses After Nafta

All data are seasonally adjusted by the Federal Reserve Board

YEAR	JAN	FEB	MAR	APRIL	MAY	JUNE	JULY	AUG.	SEPT.	OCT.	NOV.	DEC.	Annual % Change
Index: 1997 = 100													
1984	114.967	116.139	116.164	115.548	114.050	112.742	111.363	110.650	108.346	107.622	106.377	107.339	
1985	107.638	105.457	106.213	104.838	105.739	106.514	106.390	106.830	107.648	107.852	108.159	108.484	1.1%
1986	107.742	104.801	105.478	105.669	104.998	105.164	104.918	105.384	105.045	104.590	105.880	106.046	-2.2%
1987	105.370	106.261	105.337	105.207	106.003	105.665	106.703	106.317	105.665	106.744	107.374	107.144	1.0%
1988	106.581	106.417	106.757	106.307	104.845	104.185	104.015	103.119	102.254	101.896	102.430	101.760	-5.0%
1989	102.288	100.423	100.402	100.772	99.010	98.449	98.425	97.931	97.968	98.916	97.750	97.298	-4.4%
1990	99.723	98.005	96.908	97.576	97.133	97.411	96.910	97.664	98.202	96.328	94.382	95.045	-2.3%
1991	95.489	95.545	95.454	94.515	95.483	97.138	98.024	99.156	99.801	100.295	100.346	100.376	5.6%
1992	100.255	99.586	99.262	97.835	98.314	99.204	100.277	99.655	99.579	99.801	100.392	100.657	0.3%
1993	101.545	102.167	101.043	101.845	102.497	102.469	103.048	102.612	102.421	101.483	101.607	100.920	0.3%
1994	100.793	99.347	102.074	102.904	103.642	103.702	104.268	104.902	105.625	107.086	106.516	107.357	6.4%
1995	106.990	106.137	106.148	104.819	105.704	104.357	103.454	103.549	104.159	102.473	101.511	100.679	-6.2%
1996	97.408	101.168	100.740	100.825	101.396	101.894	100.785	101.951	102.392	102.460	102.374	102.023	1.3%
1997	101.194	100.653	100.917	100.620	100.256	100.668	99.144	100.012	100.059	99.259	98.705	98.514	-3.4%
1998	97.665	96.216	95.599	95.093	95.355	95.228	94.611	93.797	93.746	92.927	92.615	92.790	-5.8%
1999	92.186	92.244	91.351	91.545	91.352	90.375	90.310	90.446	88.751	89.985	89.648	89.587	-3.5%
2000	88.291	88.672	88.955	88.382	87.733	87.077	87.109	86.225	84.831	83.310	82.904	81.321	-9.2%
2001	81.798	81.375	80.136	79.125	76.893	74.867	74.068	71.113	68.807	67.427	65.724	65.045	-20.0%
2002	63.989	62.890	62.390	61.425	62.264	63.833	63.414	62.684	62.855	60.179	60.504	58.750	-9.7%
2003	57.401	55.708	54.973	54.105	53.458	52.297	51.111	49.669	49.701	49.983	50.269	50.015	-14.9%
2004	49.799	50.212	50.505	50.929	50.033	49.263	47.949	47.491	47.708	47.188	47.210	47.886	-4.3%

Ten Years: December, 1984 - December, 1994

New Apparel Production: 0.0%

NAFTA Transition in 1994

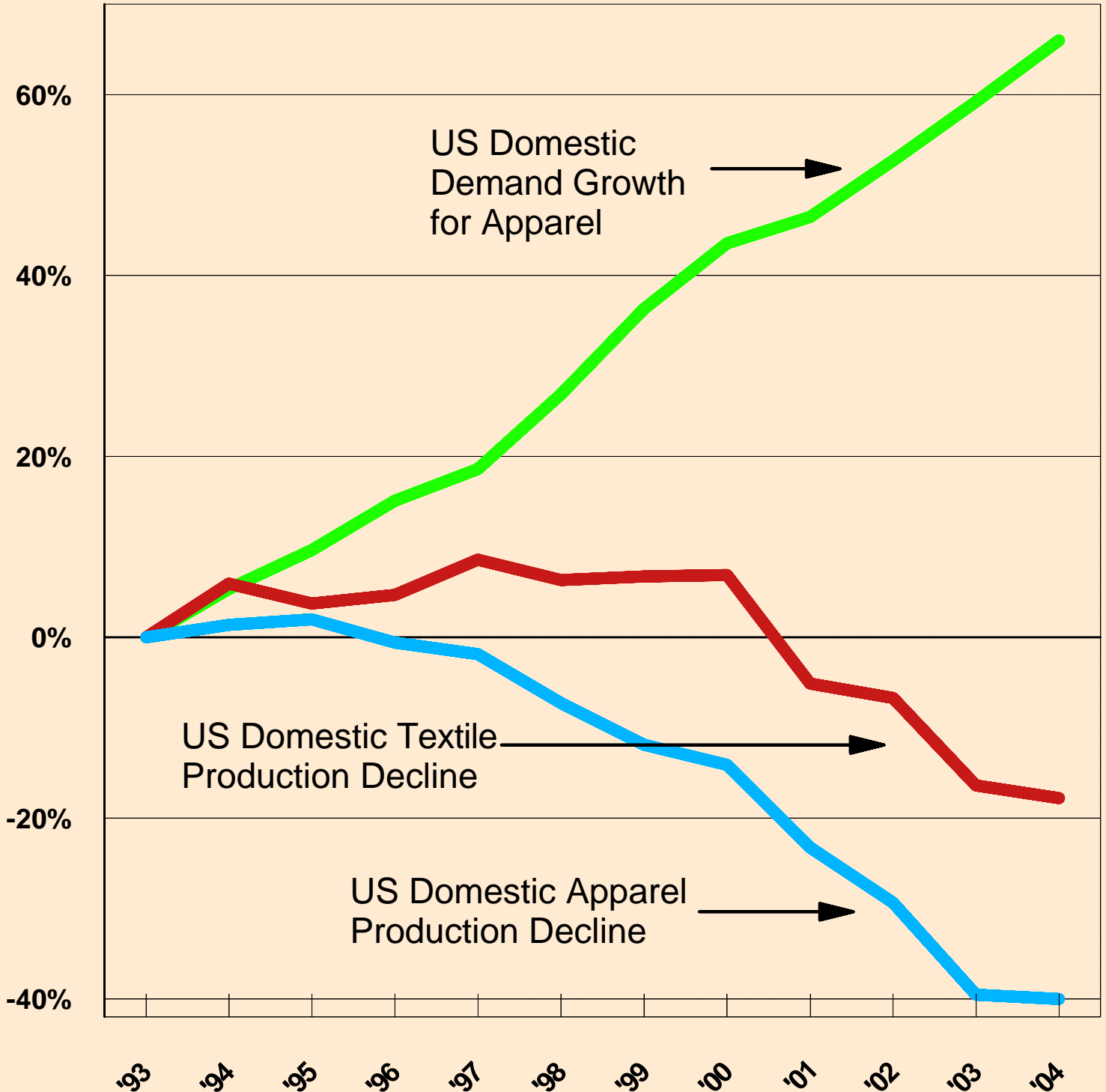
Last Ten Years: December, 1994 - December, 2004

Apparel Production Lost: -55.4%

# US Apparel Demand Goes Up

## While US Textile & Apparel Production Goes Down

% Volume Growth and Decline Since 1993: (June Each Yr.)





# US Textile and Apparel Industry

Has Lost Over -950,000 Jobs To Imports Since Nafta

Millions Of Textile and Apparel Jobs Since 1993 (June Each Yr)

